Endowment & Investment Information Sheet
(as of 6/30/2015)

**Returns**

<table>
<thead>
<tr>
<th>Investment Performance</th>
<th>1 Year</th>
<th>5 Year</th>
<th>10 Year</th>
<th>20 Year</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>85/15 Portfolio Split</strong>*</td>
<td>6.6%</td>
<td>15.3%</td>
<td>7.5%</td>
<td>8.6%</td>
</tr>
<tr>
<td><strong>60/40 Portfolio Split</strong> **</td>
<td>5.2%</td>
<td>11.9%</td>
<td>6.8%</td>
<td>7.9%</td>
</tr>
</tbody>
</table>

All return figures are gross of fees. The Pomona endowment expense ratio is approximately .25%

* This is an 85% allocation to equity securities (S&P 500) and 15% allocation to fixed income securities (BC Gov/Credit Bond Index), similar to the Pomona endowment.

** This is a 60% allocation to equity securities (S&P 500) and 40% allocation to fixed income securities (BC Gov/Credit Bond Index), an allocation commonly used for trusts.

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**Credit Ratings & Outlook**

- **Standard & Poor's**: AAA/Stable
- **Moody's**: Aaa/Stable
- **Fitch Ratings**: AAA/Stable

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**Balance Sheet**

- **Equity**
- **Liabilities & Debt**

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**Asset Allocations**

- **Real Assets**
- **Absolute Return**
- **Private Equity**
- **Venture Capital**
- **Emerging Markets**
- **Non-U.S. Equities**
- **US Equities**
- **Fixed Income**
- **Cash**

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**Total Pooled Investments**

- **$2,163,627,000**

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**Investment Managers**

- **100+**

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**Number of Funds**

- **200+**

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**Primary Consultants**

- **Cambridge Associates**

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^ The Pomona endowment invests in a highly diversified mix of assets, including U.S. and non-U.S. equities, emerging markets, and fixed income, as well as non-marketable equity assets such as venture capital, private equity, absolute return strategies, and real assets such as marketable hard assets, private real estate, timber, and energy.

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^^ Pomona’s total Pooled Investments are comprised of the Endowment Fund (approx. 95%), the Restricted Fund (less than 1%) and the Annuity Fund (approx. 5%).